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Entered: March 23, 2011 Signed: March 22, 2011

SO ORDERED



IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND (Greenbelt Division)

In re:

KH FUNDING COMPANY, * Case No. 10-37371-TC

(Chapter 11)

Debtor. *

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ORDER AUTHORIZING EMPLOYMENT OF KOLLMAN & SAUCIER, P.A. AS SPECIAL COUNSEL

Upon the application (the "Application") of KH Funding Company (the "Debtor") for authority to employ Kollman & Saucier, P.A. as special counsel, the Application having been considered by this Court, and cause having been shown, it is, by the United States Bankruptcy Court for the District of Maryland, hereby

ORDERED, that the Application shall be, and hereby is, GRANTED; and it is further

ORDERED, that the Debtor shall be and is hereby, authorized to employ Kollman & Saucier, P.A. ("Kollman") as Special Counsel in connection with the matters described in paragraph 3 of the Application. The compensation payable to Kollman shall be subject to the prior approval of the Court.

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End of Order